

FY2000 Summary of Each Financial Statement

Listed Company's Name: OILES Corporation
Code 6282

Tokyo

Contact: Title of Person in Charge: General Manager of Corporate Administration

Name: Shuhei Shinohara

TEL (0466) 44-4810

Board of Directors' Meeting on Audit: May 15, 2001

Stockholders' Fixed General Meeting: June 28, 2001

Interim Dividend System: Yes

1. Summary of FY2000 Unconsolidated Result (April 1, 2000 to March 31, 2001)

(1) Summary of Unconsolidated Statements of Income

(Amounts less than a million are truncated)

	Net Sales (millions)	Change (%)	Operating Income (millions)	Change (%)	Income Before Income Taxes (millions)	Change (%)
FY2000	38,511	7.3	3,315	42.3	3,663	49.2
FY1999	35,886	5.5	2,330	30.2	2,455	31.8

	Net Income (millions)	Change (%)	Amounts Per Share of Common Stock (Yen)		Shareholders' Equity Net Income Ratio %	Gross Capital Income before Income Taxes Ratio %	Net Sales Income before Income Taxes Ratio %
			Basic Earnings	Diluted Earnings			
FY2000	1,336	21.6	65.22	-	3.6	7.5	9.5
FY1999	1,098	18.2	53.62	-	3.0	5.2	6.8

- (Note) 1. Common stock issued: FY2000 - 20,496,000 shares FY1999 - 20,496,000 shares
2. Change of accounting procedure: No
3. Percentage terms of net sales, operating income, income before income taxes and net income are rate of change against the previous year-end's

(2) Summary of Dividends

	Annual Dividend Per Share (Yen)			Total Amount of Dividend (Annual) (millions)	Payout (%)	Shareholders' Equity Dividend Ratio (%)
		Interim	Year-end			
FY2000	23.00	10.00	13.00	465	34.8	1.2
FY1999	23.00	10.00	13.00	471	42.9	1.3

(Note) Breakdown of FY2000 Year-end Dividend

Commemoration Dividend ---
Bonus Dividend ---

(3) Summary of Unconsolidated Financial Condition

	Total Assets (millions)	Shareholders' Equity (millions)	Shareholders' Equity Ratio (%)	Shareholders' Equity Per Share
FY2000	50,338	37,447	74.4	1827.09
FY1999	47,742	36,638	76.7	1,787.58

(Note) Shares Outstanding at Year-End: FY2000 – 20,496,000shares
FY1999 – 20,496,000shares

2. Unconsolidated Earnings Forecast for FY2001 (April 1, 2001 to March 31, 2002)

	Net Sales (millions)	Income Before Income Taxes (millions)	Net Income (millions)	Annual Dividend Per Share (Yen)		
				Interim	Year-end	
1 st Half FY2001	18,800	1,440	685	10.00	-	-
FY2001	40,000	3,700	1,750	-	13.00	23.00

(Reference) Expected net income per share (Full year) Y85.38