

## FY2001 Summary of Each Financial Statement

Listed Company's Name: OILES Corporation  
Code 6282

Tokyo

Contact: Title of Person in Charge: General Manager of Corporate Administration

Name: Shuhei Shinohara

TEL (03) 3433-1371

Board of Directors' Meeting on Audit: May 14, 2002

Stockholders' Fixed General Meeting: June 27, 2002

Interim Dividend System: Yes

Unit Stock System: Yes(1Unit 100shares)

### 1. Summary of FY2001 Unconsolidated Result (April 1, 2001 to March 31, 2002)

#### (1) Summary of Unconsolidated Statements of Income

(Amounts less than a million are truncated)

	Net Sales (millions)	Change (%)	Operating Income (millions)	Change (%)	Ordinary Income (millions)	Change (%)
FY2001	37,412	2.9	2,793	15.8	3,104	15.3
FY2000	38,511	7.3	3,315	42.3	3,663	49.2

	Net Income (millions)	Change (%)	Amounts Per Share of Common Stock (Yen)		Shareholders' Equity Net Income Ratio %	Gross Capital Income before Income Taxes Ratio %	Net Sales Income before Income Taxes Ratio %
			Basic Earnings	Diluted Earnings			
FY2001	1,419	6.2	70.09	-	3.8	6.1	8.3
FY2000	1,336	21.6	65.22	-	3.6	7.5	9.5

- (Note) 1. Common stock issued: FY2001 - 20,253,081 shares FY2000 - 20,496,000 shares  
2. Change of accounting procedure: No  
3. Percentage terms of net sales, operating income, income before income taxes and net income are rate of change against the previous year-end's

#### (2) Summary of Dividends

	Annual Dividend Per Share (Yen)		Total Amount of Dividend (Annual) (millions)	Payout (%)	Shareholders' Equity Dividend Ratio (%)
	Interim	Year-end			
FY2001	26.00	10.00	526	37.1	1.4
FY2000	23.00	10.00	465	34.8	1.2

(Note) Breakdown of FY2001 Year-end Dividend

Memorial Dividend Y3.00

(3) Summary of Unconsolidated Financial Condition

	<b>Total Assets (millions)</b>	<b>Shareholders' Equity (millions)</b>	<b>Shareholders' Equity Ratio (%)</b>	<b>Shareholders' Equity Per Share</b>
FY2001	51,167	37,700	73.7	1,861.49
FY2000	50,338	37,447	74.4	1,827.09

(Note) 1. Shares Outstanding at Year-End: FY2001 – 20,252,922shares  
FY2000 – 20,253,170shares

2. Number of common stock for treasury at Year-End: FY2001 – 243,078shares  
FY2000 – 242,830shares

2. Unconsolidated Earnings Forecast for FY2002 (April 1, 2002 to March 31, 2003)

	<b>Net Sales (millions)</b>	<b>Ordinary Income (millions)</b>	<b>Net Income (millions)</b>	<b>Annual Dividend Per Share (Yen)</b>		
				<b>Interim</b>	<b>Year-end</b>	
1 <sup>st</sup> Half FY2002	18,800	1,750	850	10.00	-	-
FY2002	38,000	3,500	1,650	-	16.00	26.0

(Reference) Expected net income per share (Full year) Y80.50